

[Name of Vendor Solicitor]  
[Address details of Vendor Solicitor]

With copy to: [VMI/VAM]  
[Address details of VMI/VAM]

Date: [●]

Our Ref :

Your Ref :

Purchaser(s): [●]

Vendor(s): [●]

Property: [●]

Dear Sirs,

We refer to the proposed transaction of the aforesaid Property. Our client(s), being the Purchaser(s) [and the Borrower(s)]<sup>1</sup> of the proposed transaction, has provided us with a copy of the facility offer letter in respect of the facility granted by [PMI] for financing the acquisition of the Property entered into between the Purchaser(s)[, the Borrower(s)] and [PMI] and dated [●] (“**Facility Offer Letter**”).

We confirm that:

1. the Facility Offer Letter (i) contains the mandatory terms of the PMI/Buy-side Contract as defined in the “Terms and Conditions in relation to the Operation of PAPT” (as published on the website of The Hong Kong Association of Banks as of the date of the provisional sale and purchase agreement in respect of the Property, or in the absence of a provisional sale and purchase agreement, the formal sale and purchase agreement in respect of the Property) without substantive amendments and (ii) constitutes a PMI/Buy-side Contract signed by the Purchaser(s) [and the Borrower(s)]; and
2. [PMI] has notified us that the Facility Offer Letter signed by the Purchaser(s) [and the Borrower(s)] has been delivered to / is in the possession of the PMI.

A copy of the [redacted] Facility Offer Letter is available upon request.

Please contact us by telephone on [phone number of Purchaser Solicitor] if you have any question.

Yours faithfully,

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<sup>1</sup> Note: Reference should be made to third-party borrower(s) (as “Borrower(s)”) as appropriate.

[Name of Purchaser Solicitor]