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### Companies Registry External Circular No. 2 / 2024

# **Submission of Prospectus Documents in Electronic Form for Registration During Severe Weather Conditions**

This circular announces the extension of the arrangement for submission of a prospectus and its accompanying documents (collectively "Prospectus Documents") which are authorized for registration by The Stock Exchange of Hong Kong Limited ("the Exchange") and to be delivered in electronic form to the Registrar of Companies ("the Registrar") for registration under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32), to Prospectus Documents delivered to the Registrar for registration during severe weather conditions.

#### **Background**

- 2. Under the Exchange's new arrangement to remain open for trading during severe weather conditions ("SWT days") with effect from 23 September 2024, listing applicants/listed issuers will be able to apply to the Exchange for authorization of registration of Prospectus Documents electronically on SWT days.
- 3. Currently, the office of the Companies Registry will be closed when Tropical Cyclone Warning Signal No. 8 or above or Black Rainstorm Warning is issued by the Hong Kong Observatory or is in force or Extreme Conditions are announced by the Government of the Hong Kong Special Administrative Region.

## **Submission of Prospectus Documents in Electronic Form for Registration during Severe Weather Conditions**

4. Prospectus Documents which are authorized for registration by the Exchange may be delivered to the Companies Registry for registration on SWT days starting from 23 September 2024. All requirements set out in the Companies Registry External Circular No. 7/2023 on "Submission of Prospectus Documents in Electronic Form for Registration" apply to the Prospectus Documents delivered to the Companies Registry for registration on SWT days.

#### **Enquiries**

5. Enquiries concerning this circular should be directed to Mr. LEE Chak Lam, Solicitor, at (852) 2867 2862 or crenq@cr.gov.hk.

Miss Helen TANG Registrar of Companies