

Full List of the 28 Revised Guidelines Recently Issued by the Authority

<u>(I) Guidelines Revised Mainly to Cater to the Launch of the eMPF Platform on 26 June this year (13 guidelines)</u>		<u>Item in Annex B</u>
<i>Effective date of guidelines: 26 June 2024</i>		
Submission of Application Forms and Annual Returns to the Authority		
1.	Guidelines on Application for Approval as Approved Trustees and Application for Approval as Controllers of Approved Trustees (Guidelines I.1)	(a)
2.	Guidelines on Application for Registration of Provident Fund Schemes (Guidelines I.2)	(a)
3.	Guidelines on Annual Returns to be Delivered by Registered Intermediaries (Guidelines VI.3)	(a)
Streamlined Workflow of Scheme Administration Using the eMPF Platform		
4.	Guidelines on Monthly Returns of Registered Schemes (Guidelines II.1)	(b)
5.	Guidelines on Internal Control Report for Each Registered Scheme (Guidelines II.6)	(b)
6.	Guidelines on Reports Relating to Payment of Mandatory Contributions (Guidelines IV.2)	(b)
7.	Guidelines on Payment of Accrued Benefits - Permanent Departure from Hong Kong (Guidelines IV.5)	(b)
8.	Guidelines on Unclaimed Benefits (Guidelines IV.21)	(b)
9.	Guidelines on Transfer Statement and Confirmation (Guidelines IV.23)	(b)
Textual Changes to Reflect Updated Statutory Wordings and Requirements		
10.	Guidelines on Enrolment and Contribution Arrangements for Relevant Employees Other Than Casual Employees (Guidelines IV.8)	(c)
11.	Guidelines on Enrolment and Contribution Arrangements for Casual Employees (Guidelines IV.9)	(c)
12.	Guidelines on Enrolment and Contribution Arrangements for Self-employed Persons (Guidelines IV.10)	(c)
13.	Guidelines on Conduct Requirements for Registered Intermediaries (Guidelines VI.2)	(d)

<u>(II) Other Guidelines Revised Mainly for Housekeeping Purposes (15 guidelines)</u>		<u>Item in Annex B</u>
<i>Effective date of guidelines: 13 June 2024</i>		
14.	Guidelines on Eligible Insurers (Guidelines I.4)	(e)
15.	Guidelines on Application for Approval of Constituent Funds (Guidelines I.5)	(e)
16.	Guidelines on Application for Approval of Pooled Investment Funds (Guidelines I.6)	(e)
17.	Guidelines on Application for Cancellation of Approval of Constituent Funds (Guidelines I.10)	(e)
18.	Guidelines on Application for Cancellation of Approval of Pooled Investment Funds (Guidelines I.11)	(e)
19.	Guidelines on Person Exempt under Section 4(3) of the Mandatory Provident Fund Schemes Ordinance (Guidelines IV.15)	(e)
20.	Guidelines on MPF Coverage on Employees Working Outside Hong Kong (Guidelines IV.16)	(e)
21.	Guidelines on Statement Required under Section 7AB of the Mandatory Provident Fund Schemes Ordinance (Guidelines IV.22)	(e)
22.	Guidelines on MPF Exempted ORSO Schemes – Application for Exemption of ORSO Registered Schemes (Guidelines V.2)	(e)
23.	Guidelines on MPF Exempted ORSO Schemes – Application for Approval of Appointment of Trustees (Guidelines V.6)	(e)
24.	Guidelines on MPF Exempted ORSO Schemes – Application for Approval of Appointment of Directors of Trustees (Guidelines V.7)	(e)
25.	Guidelines on MPF Exempted ORSO Schemes – Application for Withdrawal of Exemption Certificate of an ORSO Exempted Scheme (Guidelines V.8)	(e)
26.	Guidelines on MPF Exempted ORSO Schemes – Application for Withdrawal of Exemption Certificate of an ORSO Registered Scheme (Guidelines V.9)	(e)
27.	Guidelines on MPF Exempted ORSO Schemes – Withdrawal of Minimum MPF Benefits (Guidelines V.11)	(e)
28.	Guidelines on MPF Intermediary Registration and Notification of Changes (Guidelines VI.1)	(e)